

Summation Company Fact Sheet

October 2025

Name	Summation Technologies, Inc. (dba "Summation")
Elevator Pitch	<p>Summation is the Decision-Grade AI Platform for Enterprise leaders.</p> <p>With its proprietary Calculation Engine, Verified Tasks, and Deep Dive agents, Summation transforms overwhelming complexity into real-time, audit-ready clarity. Executives can see hidden drivers of performance and make confident, defensible decisions at AI scale.</p>
Founded	January 2024
Headquarters	Bellevue, Washington
Website	www.summation.com
Founders & Leadership	Ian Wong, Co-Founder & CEO Ramachandran Ramarathinam, Co-Founder & CTO
Employees	<40 across engineering, product, and GTM
Investors	<p>\$35M from Benchmark and Kleiner Perkins</p> <p>Board members: Chetan Puttagunta (Benchmark), Josh Coyne (Kleiner Perkins)</p>
Core Product Offering	<p><u>AI Calculation Engine</u> Computation at AI Scale Warehouses store data and dashboards describe it, but neither meets the breadth modern enterprises demand. Summation's engine executes orders of magnitude more drill-downs than legacy stacks—purpose-built for strategic analytics and cost-bounded for continuous use.</p> <p><u>Verified Tasks</u> Automate with confidence Management reporting, reconciliations, and variance analyses are delivered in real time and traceable to source. Audit-ready outputs replace manual effort, freeing teams to focus on higher-value work.</p> <p><u>Deep Dive</u> Expand capacity, not headcount Even top analysts can only cover a narrow slice of questions. Deep Dive orchestrates AI agents to explore thousands in parallel, delivering context that transforms management reviews into strategy sessions.</p> <p><u>Cadence</u> Insight, right on time Business leaders need clarity at the pace of decision making. Cadence delivers scheduled briefs, variance drill-downs, and risk alerts, keeping leaders continuously informed and ready to act.</p>

Key Differentiators	<p>A new category for strategic management</p> <p>Summation is creating a new category: AI-native decision infrastructure. Unlike legacy tools that only describe or store data, Summation drives decisions with scale and certainty.</p> <p>The platform delivers through three core capabilities:</p> <ul style="list-style-type: none"> • AI Calculation Engine: Expands analysis 100x, running enterprise-wide drill-downs across every business dimension with continuous, cost-bounded computation. • Verified Tasks: Automates high-value workflows like variance analysis and reporting, producing audit-ready results directly tied to source data. • Deep Dive: Orchestrates teams of AI agents to explore thousands of “what happened” and “why” scenarios in parallel, delivering cross-checked, defensible, and boardroom-ready outputs.
Security	<p>Summation embeds enterprise-grade security at every layer, from isolated runtime environments to encryption, compliance, and zero-trust access. Every insight is delivered with the confidence of dependable, auditable protection.</p> <p>Data & Runtime Isolation Fully dedicated and isolated tenant environments</p> <p>Encryption Standards Data encrypted at rest (AES-256) and in transit (TLS 1.2+)</p> <p>Zero Trust & Access Controls Unified authentication via enterprise SSO (SAML/OAuth)</p> <p>AI & Data Privacy Zero data retention agreements with OpenAI and Anthropic</p> <p>Compliance SOC 2 Type 1 SOC 2 Type 2 ISO 27001 (in-progress)</p> <p>Learn more at https://trust.summation.com/</p>
Press Release	[To be updated]
Media Kit	https://summation.com/press-kit
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